



# Shareholder Letter of Intent

Mail form to: Thornburg, PO Box 219017, Kansas City, MO 64121

## 1. Account Information

Name \_\_\_\_\_ Social Security or TIN \_\_\_\_\_

Account Number(s) \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Alternate Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Email Address \_\_\_\_\_

## 2. Target Amount

To establish a Letter of Intent for reduced sales charges applied to purchases, please indicate the target amount for the Letter of Intent:

\$50,000     \$100,000     \$250,000\*     \$500,000     \$1,000,000

\* Please note that for the bond funds, the first breakpoint is \$250,000.

## 3. Important Information

If establishing a Letter of Intent, you will need to purchase over a 13-month period in accordance with the provisions of the prospectus. The aggregate amount of these purchases will be at least equal to the amount indicated above.

Letter of Intent can be met by linking purchases across Thornburg Class A share funds. Please list all fund and account numbers eligible for the Letter of Intent. Note: these accounts must share the same financial advisor. In addition, they must share the same Tax ID/Social Security Number and/or address of record.

Fund Number \_\_\_\_\_ Account Number \_\_\_\_\_ Fund Number \_\_\_\_\_ Account Number \_\_\_\_\_

Fund Number \_\_\_\_\_ Account Number \_\_\_\_\_ Fund Number \_\_\_\_\_ Account Number \_\_\_\_\_

## 4. Shareholder Authorized Signature

Signature required to effect the above changes

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_